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#### Before you start

#### What you'll need:

Your organisation's

- · contact details
- NZBN (business number) or CRN (charity registration number)
- budget information (income and expenses)
- Annual Report or financial statements

NOTE: Please remember to click "save" periodically as you go; the system will automatically log you out after 20 minutes.

#### Eligibility

\* indicates a required field

#### **Funding Programme**

This field is read only.

#### Applicants: please note

Before completing this application form, you should have read the fund policy: <u>Community</u> Transport Funding Policy.

Incomplete applications and/or applications received after the closing date will not be considered.

This section of the application form is designed to help you, and us, understand if you are eligible for this grant. It is crucial that you complete this eligibility question before moving onto any others, to ensure you do not waste your time applying for an unsuitable grant.

Please be sure to read each question and its subtext carefully, as the subtext may add clarity to what we are asking you to provide for each question.

If you have any questions in regard to these eligibility criteria or if you need assistance, please contact **communitytransport@waikatoregion.govt.nz** 

If you do contact us throughout the application process, please quote the application number below:

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Application Number	
This field is read only.	

#### Confirmation of Eligibility

#### I confirm that the applicant ...

- has read and understands the fund policy document
- is able to demonstrate alignment between their service and the aims of this programme
- is based in Waikato region
- is serving an area where public transport does not currently meet people's needs for participation
- will retain a legal entity status of:
  - incorporated society, or
  - registered charitable trust, or
  - a Māori reservation/marae, or
  - a limited liability company fully owned by one of the above;
- is a not-for-profit, non-government, or non-commercial organisation
- will comply with applicable legislation
- is able to manage financial accounts and meet reporting requirements
- does not owe any reports or money to Waikato Regional Council as a result of previous funding or grants
- has the appropriate type and level of insurance for the activities that are the subject of this grant

 $\cap$  No

## Please select below: \* O Yes

You must confirm that all statements above are true and correct.

#### Contact Details

\* indicates a required field

#### **Privacy Notice**

Applicant acknowledges that any information held by Council is subject to the Local Government Official Information and Meetings Act 1987 (LGOIMA) and therefore Council may be required under LGOIMA to disclose information relating to the funding application and/or this Agreement.

#### **Applicant Details**

# Applicant/Organisation \* Organisation Name

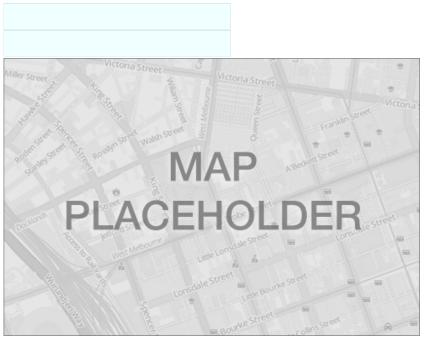
For organisations: please use the organisation's full name. Make sure you provide the same name that is listed in official documentation.

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#### **Department/Branch**

Use this field only if relevant - if your organisation provides services outside of transport, what should we call your transport arm?

## **Office primary address** Address



Applicant postal address Address
Office primary phone number *
Office email address *
Must be an email address.
Applicant website
Must be a URL. Use this field only if relevant.

**Primary Contact Details** 

Primary contact \*
Title First Name

Last Name

This is the person we will correspond with about this grant.	
Position held in organisation *	
e.g., Manager, Board Member or Fundraising Coordinator.	
Primary contact phone number *	
Drivers and the first of the second of the second	
Primary contact office phone number (if different)	
Primary contact email address *	
This is the address we will use to correspond with you about this grant.	
Organisation Details	
* indicates a required field	
What is your organisation's purpose or mission?	
This summary can be brief.	
Does your organisation have an NZBN or CRN? *	
○ Yes ○ No HINT: New Zealand Business Number (can be found here <a href="https://www.nzbn.">https://www.nzbn.</a>	anut nz) or Registered
Charity Number (can be found here	

Office Address	
Applicant CRN	
The Charity Registration Number provided will be used to look up the following informat Click Lookup above to check that you have entered the Charity Registration Number correctly.	ior
New Zealand Charities Register Information	
Charity Registration	
Number	
Organisation Name	
Other Names	
Status	
Street Address	
Postal Address	
Telephone	
Fax	
Email	
Website	
Date Registered	
Must be formatted correctly.	
What is your organisation's legal structure? *	
If your organisation is unincorporated it must have an auspice/umbrella organisation.	
Is your group affiliated with or part of a national organisation? *  ○ Yes  ○ No	
Affiliated services	
If applying on behalf of multiple transport services, you may be required to a submit a separate application for each service.	
Contact us with any questions: <a href="mailto:communitytransport@waikatoregion.govt.nz">communitytransport@waikatoregion.govt.nz</a>	
Does the national organisation have control of your finances?	
○ Yes ○ No	_
Note: If yes, you will need to be able to share a budget that reflects the community transport arm the organisation.	of

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If your organisation provides programmes or services outside of transport, please briefly list here:

#### Auspice/Umbrella Information

\* indicates a required field

## Is your organisation auspiced by or partnered with another organisation for the purpose of this grant? $\mbox{*}$

○ Yes ○ No

Auspice is also known as being under an "umbrella" organisation. Unincorporated organisations applying for a grant must be auspiced by an incorporated organisation. If you do not have an auspice you should not apply for this grant. If you are unsure, please contact <a href="mailto:communitytransport@waikatoregion.govt.nz">communitytransport@waikatoregion.govt.nz</a> with any questions.

#### Auspice/Partner Organisation Details

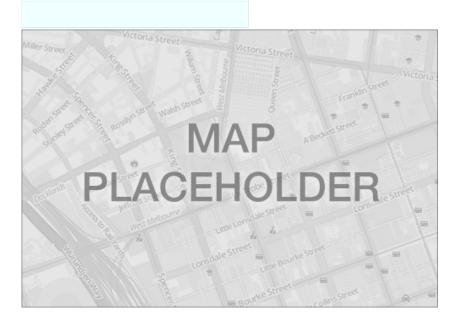
#### Auspice or partner organisation name \*

**Organisation Name** 

Please use the organisation's full name. Make sure you provide the same name that is listed in official documentation.

#### Auspice or partner primary address

Address



**Auspice or partner postal address** Address

Addi C33

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A!
Auspice or partner primary phone number *
Auspice or partner email address *
Auspice of partiter email address
Must be an email address.
riuse de un cinan address.
Auspice or partner website
Must be a URL.
Primary contact person at auspice or partner organisation * Title First Name Last Name
We may contact this person to verify that the auspice or partner arrangement is valid and current.
Position held in organisation *
e.g., Manager, Board Member or Fundraising Coordinator.
Auspice or partner primary contact primary phone number *
Auspice of partner primary contact primary phone number
Auspice or partner primary contact office phone number
Auspice or partner primary contact email address *
Must be an email address
Please attach a letter from the auspice or partner organisation confirming that the auspice or partner arrangement is valid and current. *
Attach a file:
The letter must be signed by an authorised person (e.g., Manager, CEO or Board Chair) and must
include: name, position, signature and date.

### Transport Service Details

\* indicates a required field

Tr	ansport service title: *					
Pro	ovide a name for your transport	service.				
		- <b></b>				
Н	ow long has your organis	ation been in	operation? *			
	your transport initiative lease enter the following date		egun, or may	not be	a permane	nt service,
Ant	icipated start date		Anticipated end dat	te		
	unknown, provide your best gue e service has already started.	ess. Leave blank	ifIf unknown, pro ongoing.	ovide you	ır best guess.	Leave blank if
ΡI	ease provide a short sum	mary of your	transport se	rvice *		
wh ac	descriptive, but succinct. Inclunat you will do (i.e. the activities tivities (outcomes). If you need ntre's Answers Bank at https://w	you will perform some ideas abou	n), and what effe ut how to frame	ects you o	expect to resultionse, see the	lt from your
w	hat district(s) does your	service cover	? *			
	Hamilton City Hauraki District Matamata-Piako District	<ul><li>☐ South Waik</li><li>☐ Taupō Distr</li><li>☐ Thames-Co</li></ul>	ato District ict	□ Wa	aipa District aitomo Distrio orohanga Dis	
	Rotorua Lakes District	District ☐ Waikato Dis	strict	□ Oth	ner:	
	least 1 choice must be selected lect all that apply.	d.				
w	hat need does your trans	port service i	neet?			
	•	•				
se wil	II us why your transport service ek. Provide statistics/evidence ( II do and the outcomes you see e Funding Centre's Answers Bar	(where available) k. If you need so	of both the nee me ideas about	ed and the how to fr	e link between ame your resp	the work you onse, go to
	hat types of journeys do ansport service? *	you support?	What are the	e opera	ting hours 1	for your
LI	ansport service:					
Fo 4p	r example: Trips provided betw m.	een Meremere ai	nd Waikato Hosp	oital, fron	n Monday to Fi	riday 8:30 -

Please detail the vehicles used in you are wheelchair accessible? *	r service: How many are there? How many
How will your service add value to cor	mmunities through community transport?
Please consult the fund guidelines for more info Community Transport Funding Policy https://wa dlm/32a11463c384e9fec35fa7d1d5c99ef579ffb your response, visit the Funding Centre's Answe answersbank#Qu3	
How will you measure and evaluate th	ne outcomes and impact of your service?
If relevant, please list any partners yo beneficiaries and/or achieve your outo	ou will work through or with to reach your comes.
Partners:	
Are you partnering with other groups to help you add extra rows if required.	ou meet your community's transport needs? You may
Number of paid staff FTE: *	Please calculate the total full-time equivalent of any
Number of volunteers: *	paid staff.
Does this transport service have commodeneficiaries and/or geographic commodetivities you are proposing? *  O Yes O No	munity support? In particular, do the nunities affected by this service support the  O Don't know O Not Applicable
· ·	phly regarded as services with community buy-in tend
What evidence do you have that this s	service has community support?

Please upload letters of support (if available/relevant)

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If you need some ideas about how to frame your response, go to the Funding Centre's Answers Bank at <a href="https://www.fundingcentre.com.au/answersbank#Qu7">https://www.fundingcentre.com.au/answersbank#Qu7</a>

Attach a file:	
A maximum of 5 files can be attach	ed
Budget	
* indicates a required field	
Total American Bosses at al	
Total Amount Requested	\$
	What is the total financial support you are requesting in this application?
Total Service Operations	\$
Cost *	What is the total budgeted cost (dollars) of your transport service?

#### **Budget Instructions**

We are interested in the operational costs associated with delivering your transport service. Please note that this fund does not support capital expenditure (i.e. purchasing a vehicle). If your transport service is part of a larger organisation, include only the income and expenses relevant to the service.

Please provide your estimated service budget in an attached spreadsheet containing anticipated income and expenditure tables, including details of other funding that you have applied for, and whether that income is confirmed or not (to help us gauge the certainty of receiving those funds). All amounts should be GST exclusive.

Ensure each budgeted item in the 'Income' and 'Expenditure' columns is clearly described. Examples of income might include 'ABC trust grant (unconfirmed)', 'trivia fundraising night (unconfirmed)', or 'company X sponsorship (confirmed)'. Examples of expenses could be 'onsite utilities for 12 months', 'office supplies', or 'part-time staffer x 700 hours'.

Use the 'Notes' section below for any additional information you think we should know.

We have provided a sample budget template for your convenience, linked in the section below.

If you have any questions regarding these criteria or need assistance, please contact **communitytransport@waikatoregion.govt.nz** 

#### **Budget Attachment**

Please upload your budget spreadsheet. <u>Click here for an example and template to use.</u>

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Max file size is 5 MB.	Please contact us	with questions i	if you are ι	uncertain a	about your	file
type or size.						

Click here for a list of supported file types.

Upload Attachment * Attach a file:	
What non-financial inputs do you require in order to successfully carry out this project?	Confirmed?
Non-financial inputs could include staff/volunteers time/expertise, equipment use, facilities use, pro bono or in-kind contributions, advocacy, and other types of support.	
NOTES DI LILI S	
NOTES: Please use this space for any add know.	litional information you would like us to

#### How will you deliver?

\* indicates a required field

Now that we know about your transport service, we want to find out more about your organisation's plans to undertake the work you propose. Please provide some information about your organisation that demonstrates how you will complete the work you've described in this application. \*

Please detail your strategies for providing the necessary resources (e.g., funding, staff/volunteer time and expertise, equipment, facilities, pro bono or in-kind contributions, advocacy) and outline how you will complete this service/programme within the proposed timelines. Additionally, share any past work that showcases your organisation's capacity to undertake this project. If available and relevant, include links to further explanatory material.

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#### Annual Report and Financial Statements

## Provide a link to, or attach a copy of, your most recent Annual Report.

If you do not produce an annual report, please provide your most recent financial statements. These may include a Profit and Loss Statement / Statement of Financial Performance and a Balance Sheet / Statement of Financial Position.

Additionally, please ensure that details of your organisation's current assets and savings are included. This information will help us understand your financial status and level of need, enabling us to fairly consider your application alongside others.

Upload files	Attach a file:	
	or	
Provide web link:		
	Must be a URL	

#### Certification and Feedback

\* indicates a required field

#### Certification

This section must be completed by an appropriately authorised person on behalf of the applicant organisation (may be different to the contact person listed earlier in this application form).

I certify that to the best of my knowledge the statements made within this application are true and correct, and I understand that if the applicant organisation is approved for this grant, we will be required to accept the terms and conditions of the grant as outlined in the letter of approval, in addition to signing the Funding Agreement.

l agree *	○ Yes	○ No
Is the person who filled out this form the same as the contact person listed earlier? *	○ Yes	○ No

### **Authorised Person**

Name of authorised person * Title First Name Last Name
Last Name Last Name
Must be a senior staff member, board member or appropriately authorised volunteer
Position *
Position held in applicant organisation (e.g. CEO, Treasurer)
Contact phone number *
We may contact you to verify that this application is authorised by the applicant organisation
Contact Email *
Must be an email address.
Date Application Completed *
Must be a date
Must be a date
Applicant Feedback
You are nearing the end of the application process. Before you review your application and click the <b>SUBMIT</b> button please take a few moments to provide some feedback. This section is optional.
Please indicate how you found the online application process:  ○ Very easy ○ Easy ○ Neutral ○ Difficult ○ Very difficult
How many minutes in total did it take you to complete this application?
Must be a number. Estimate in minutes i.e. 1 hour = 60
Please share any suggestions for improvements or changes to the application process that we should consider.